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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM397832

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
C-III Capital Partners LLC		09/08/2016	Limited Liability Company: DELAWARE
The Planning & Zoning Resource Company LLC		09/08/2016	Limited Liability Company: DELAWARE
New America Network, Inc.		09/08/2016	Corporation: DELAWARE
Resource America, Inc.		09/08/2016	Corporation: DELAWARE
Resource Real Estate, Inc.		09/08/2016	Corporation: DELAWARE
Resource Real Estate Management, Inc.		09/08/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Guggenheim Corporate Funding, LLC
Street Address:	330 Madison Avenue
Internal Address:	10th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	3881784	C-III
Registration Number:	4047904	CIII
Registration Number:	4211523	PZR
Registration Number:	3507345	PZR REPORT
Registration Number:	2199582	NAI
Registration Number:	3147662	NAI GLOBAL
Registration Number:	3170648	NAI GLOBAL
Registration Number:	3170647	NAI GLOBAL COMMERCIAL REAL ESTATE SERVIC
Registration Number:	2236838	SITE RIGHT
Registration Number:	2199581	WE'RE ALREADY THERE
Registration Number:	4861109	RESOURCE LIQUID ALTERNATIVES

TRADEMARK REEL: 005872 FRAME: 0529

900377435 REEL: 00

Property Type	Number	Word Mark
Registration Number:	4826097	RESOURCE REAL ESTATE
Registration Number:	4879654	
Serial Number:	86441519	RESOURCE RESIDENTIAL

CORRESPONDENCE DATA

Fax Number: 2123037064

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.318.6824

Email: christinedionne@paulhastings.com
Correspondent Name: Christine Dionne c/o Paul Hastings LLP

Address Line 1: 200 Park Avenue

Address Line 2: 28th Floor

Address Line 4: New York, NEW YORK 10166

ATTORNEY DOCKET NUMBER:	91401.00019
NAME OF SUBMITTER:	Christine Dionne
SIGNATURE:	/Christine Dionne/
DATE SIGNED:	09/08/2016

Total Attachments: 8

source=Guggenheim C-III - Fully Executed Trademark Security Agreement#page1.tif source=Guggenheim C-III - Fully Executed Trademark Security Agreement#page2.tif source=Guggenheim C-III - Fully Executed Trademark Security Agreement#page3.tif source=Guggenheim C-III - Fully Executed Trademark Security Agreement#page4.tif source=Guggenheim C-III - Fully Executed Trademark Security Agreement#page5.tif source=Guggenheim C-III - Fully Executed Trademark Security Agreement#page6.tif source=Guggenheim C-III - Fully Executed Trademark Security Agreement#page7.tif source=Guggenheim C-III - Fully Executed Trademark Security Agreement#page8.tif

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 8th day of September, 2016, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and **GUGGENHEIM CORPORATE FUNDING, LLC**, a Delaware limited liability company ("<u>Guggenheim</u>"), in its capacity as administrative agent for each Lender (in such capacity, together with its successors and assigns in such capacity, "<u>Administrative Agent</u>").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of September 8, 2016 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), by and among C-III Capital Partners LLC, a Delaware limited liability company ("Borrower"), the lenders from time to time a party thereto as "Lenders" (each of such Lenders, together with its successors and assigns, is referred to hereinafter as a "Lender"), Administrative Agent, and Guggenheim, as the sole arranger and as the sole bookrunner, Administrative Agent and the Lenders have agreed to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof;

WHEREAS, the Lenders are willing to make the financial accommodations to Borrower as provided for in the Credit Agreement and the other Loan Documents, but only upon the condition, among others, that Grantors shall have executed and delivered to Administrative Agent, for the benefit of the Lenders, that certain Security Agreement, dated as of September 8, 2016 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Administrative Agent, for the benefit of the Lenders, this Trademark Security Agreement.

- **NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:
- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.
- 1. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby unconditionally grants, assigns, and pledges to Administrative Agent, for the benefit each Lender, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on <u>Schedule I</u>;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.
- 2. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Administrative Agent, the Lenders, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 3. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Administrative Agent, for the benefit of the Lenders, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 4. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Administrative Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Administrative Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Administrative Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 5. <u>COUNTERPARTS</u>. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.
- 6. <u>CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN <u>SECTION 24</u> OF THE SECURITY AGREEMENT,

AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:

C-III CAPITAL PARTNERS LLC, a Delaware

limited liability company,

as Grantor

Title: Executive Managing Director

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

THE PLANNING & ZONING RESOURCE COMPANY LLC

NEW AMERICA NETWORK, INC.

RESOURCE AMERICA, INC.

RESOURCE REAL ESTATE, INC.

RESOURCE REAL ESTATE MANAGEMENT, INC.

THE ENTITIES LISTED ABOVE,

as Grantors

Ву:_

Name: Jeffrey P. Cohen Title: Authorized Person

ADMINISTRATIVE	AGENT	٠
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ACCEPTED AND ACKNOWLEDGED BY:

GUGGENHEIM CORPORATE FUNDING, LLC

Name: Kevit M. Robinson Title: Attorney in Fact

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

		(Serial Number)	Management, Inc.
Resource Residential (and Door Knocker Design)	United States	86441519	Resource Real Estate
	1	,	Management, Inc.
(Red Door Knocker Design Mark)	United States	4879654	Resource Real Estate
Resource Real Estate (and Design)	United States	4826097	Resource Real Estate, Inc.
Resource Liquid Alternatives (and Design)	United States	4861109	Reseource America, Inc.
WE'RE ALREADY THERE	United States	2199581	New America Network, Inc.
SITE RITE	United States	2236838	New America Network, Inc.
NAI GLOBAL COMMERCIAL REAL ESTATE SERVICES	United States	3170647	New America Network, Inc.
NAI GLOBAL (Stylized),	United States	3170648	New America Network, Inc.
NAI GLOBAL	United States	3147662	New America Network, Inc.
NAI	United States	2199582	New America Network, Inc.
PZR Report	United States	3507345	The Planning & Zoning Resource
PZR	United States	4211523	The Planning & Zoning Resource
Upper case C to the left of roman numeral III with a horizontal line	United States	4047904	C-III Capital Partners LLC
C-III	United States	3881784	C-III Capital Partners LLC
		Application Number	
Trademark	Country	Registration/	Owner

Trade Names

None.

Common Law Trademarks

None.

Trademarks Not Currently In Use

Trademark Licenses

None.

None.

RECORDED: 09/08/2016